

Tax Return Deadlines and Contribution Limits

Tax Return Deadlines				
Tax Year	2020	2021	2022	2023
Deadline	05/17/2021	04/18/2022	04/18/2023	04/15/2024

Traditional and Roth IRAs		
Tax Year	Annual Contribution Limit	Additional “Catch-Up” Contribution for Owners Age 50 and Older
2019-2022	\$6,000	\$1,000 (\$7,000 total)
2023	\$6,500	\$1,000 (\$7,500 total)
2024	\$7,000	\$1,000 (\$8,000 total)

Coverdell ESAs	
Tax Year	Annual Contribution Limit
2010–2024	\$2,000

HSAs		
Tax Year	Single Coverage Annual Limit (Monthly Limit)	Family Coverage Annual Limit (Monthly Limit)
2021	\$3,600 (\$3,600 ÷ 12)	\$7,200 (\$7,200 ÷ 12)
2022	\$3,650 (\$3,650 ÷ 12)	\$7,300 (\$7,300 ÷ 12)
2023	\$3,850 (\$3,850 ÷ 12)	\$7,750 (\$7,750 ÷ 12)
2024	\$4,150 (\$4,150 ÷ 12)	\$8,300 (\$8,300 ÷ 12)

HSA “Catch-Up” Contribution Limits for Owners Age 55 and Older	
Tax Year	Annual (Monthly) “Catch-Up” Contribution
2016–2024	\$1,000 (\$1,000 ÷ 12)